

CONSTRUCTION SERVICES CHANGE ORDERS

PROJECT	CONTRACTOR	CO#	CURRENT CONTRACT AMOUNT	CHANGE	REVISED AMOUNT	EXPLANATION (see attached)	SALES TAX SAVINGS *	**
SUMMARY OF CONSTRUCTION SERVICES CHANGE ORDERS PRESENTED FOR APPROVAL AND/OR RATIFICATION AT THE 10/18/2016 SCHOOL BOARD MEETING								
Suncoast Technical College South Vertical Construction	Willis A. Smith Construciton, Inc.	10	\$15,533,981.82	(\$102,256.68)	\$15,431,725.14	DPO: Ferguson Enterprises (Plumbing Materials)	\$5,835.28	R
Suncoast Technical College South Campus Sitework for the New Classroom Building and County Library	Willis A. Smith Construciton, Inc.	7	\$3,767,467.76	\$24,869.49	\$3,792,337.25	Move sales tax savings for Change Orders #1 through #6 to project contingency line item.	\$0.00	A
Suncoast Technical College South Vertical Construction	Willis A. Smith Construciton, Inc.	11	\$15,431,725.14	\$47,613.01	\$15,479,338.15	Move sales tax savings for Change Orders #1, #3, #4, & #5 to project contingency line item.	\$0.00	A
Suncoast Technical College South Vertical Construction	Willis A. Smith Construciton, Inc.	12	\$15,479,338.15	(\$286,398.00)	\$15,192,940.15	DPO: Integrated Door Systems, Inc.	\$16,258.38	R

(\$316,172.18)

TOTAL IN TAX SAVINGS: \$22,093.66

NOTE: The change orders (*identified above), for ratification, are the result of direct purchase of these items by the School Board to save sales tax.

**A=Approval; R=Ratification



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Change Order

PROJECT (Name and address): SBSC - STC South Campus BUILDINGS	CHANGE ORDER NUMBER: 010 DATE: September 29, 2016	OWNER: <input checked="" type="checkbox"/> ARCHITECT: <input checked="" type="checkbox"/> CONTRACTOR: <input checked="" type="checkbox"/> FIELD: <input type="checkbox"/> OTHER: <input type="checkbox"/>
TO CONTRACTOR (Name and address): Willis A. Smith Construction, Inc. 5001 Lakewood Ranch Blvd. N. Sarasota, Florida 34240	ARCHITECT'S PROJECT NUMBER: CONTRACT DATE: August 2, 2016 CONTRACT FOR: General Construction	

THE CONTRACT IS CHANGED AS FOLLOWS:
(Include, where applicable, any undisputed amount attributable to previously executed Construction Change Directives)

Ferguson of Fort Myers DMP Request (7 pages)

The original Contract Sum was	\$ 16,935,056.00
The net change by previously authorized Change Orders	\$ -1,401,074.18
The Contract Sum prior to this Change Order was	\$ 15,533,981.82
The Contract Sum will be decreased by this Change Order in the amount of	\$ 102,256.68
The new Contract Sum including this Change Order will be	\$ 15,431,725.14

The Contract Time will be increased by Zero (0) days.
The date of Substantial Completion as of the date of this Change Order therefore is unchanged.

NOTE: This Change Order does not include changes in the Contract Sum, Contract Time or Guaranteed Maximum Price which have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

Schenkel Shultz Architects
ARCHITECT (Firm name)

677 N. Washington Blvd., Sarasota, FL
34236
ADDRESS

[Signature]
BY (Signature)
Kenneth G. Dean
(Typed name)
29 Sept 2016
DATE

Willis A. Smith Construction, Inc.
CONTRACTOR (Firm name)

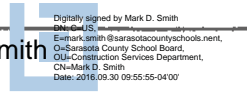
5001 Lakewood Ranch Blvd. N., Sarasota,
Florida 34240
ADDRESS

[Signature]
BY (Signature)
Nathan T. Carr
(Typed name)
September 29, 2016
DATE

School Board of Sarasota County, Florida
OWNER (Firm name)

1960 Landings Boulevard, Sarasota, FL
34231
ADDRESS

[Signature]
BY (Signature)
Mark D. Smith
(Typed name)
9/30/2016
DATE



CHANGE ORDER SUMMARY

**PROJECT NAME:
SUNCOAST TECHNICAL COLLEGE SOUTH SITEWORK**

CHANGE ORDER NO. SEVEN (7)

BOARD DATE:
November 1, 2016

ITEM 1) Description: Move sales tax savings for Change Orders #1 through #6 to project contingency line item.

Reason for Change: This change order will add funds back into the project budget to cover unforeseen conditions and potential changes due to field conditions.

Cost of Change: ADD: \$24,869.49

SUMMARY: ITEM 1) ADD: \$24,869.49

TOTAL COST: ADD: \$24,869.49

Total Direct Material Purchase amount to date and as a % of original contract:	<input type="text" value="\$412,419.75"/>	<input type="text" value="0.00%"/>
Total Tax Savings to date as a result of Direct Material Purchases:	<input type="text" value="\$24,869.49"/>	
Change Orders to date and as a % of original contract:	<input type="text" value="\$0.00"/>	<input type="text" value="0.00%"/>

SUBMITTED BY:	Sue Bouffard Sue Bouffard, Project Manager	Mark D. Smith
	<small>Digitally signed by Sue Bouffard DN: cn=Sue Bouffard, o=SCSB, ou=CSD, email=sue.bouffard@sarasotacountyschools. net, c=US Date: 2016.10.12 09:33:53 -04'00'</small>	<small>Digitally signed by Mark D. Smith DN: C=US, E=mark.smith@sarasotacountyschools.net, O=Sarasota County School Board, OU=Construction Services Department, CN=Mark D. Smith Date: 2016.10.13 07:56:30-04'00'</small>

If this is a Design/Build Contract, enter the revised total contract amount here:



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Change Order

PROJECT (Name and address): SBSC - SCT South Campus SITEWORK	CHANGE ORDER NUMBER: 007 DATE: October 4, 2016	OWNER: <input checked="" type="checkbox"/> ARCHITECT: <input checked="" type="checkbox"/> CONTRACTOR: <input checked="" type="checkbox"/> FIELD: <input type="checkbox"/> OTHER: <input type="checkbox"/>
TO CONTRACTOR (Name and address): Willis A. Smith Construction, Inc. 5001 Lakewood Ranch Blvd. N. Sarasota, Florida 34240	ARCHITECT'S PROJECT NUMBER: CONTRACT DATE: May 3, 2016 CONTRACT FOR: General Construction	

THE CONTRACT IS CHANGED AS FOLLOWS:
(Include, where applicable, any undisputed amount attributable to previously executed Construction Change Directives)

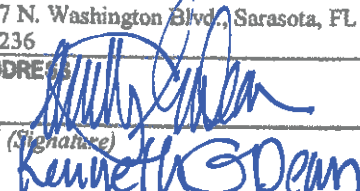
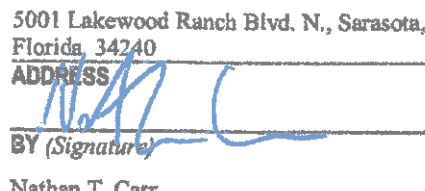
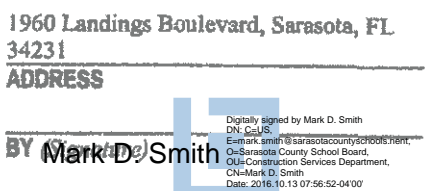
Move sales tax savings for Change Orders 1 through 6 to project contingency line item.

The original Contract Sum was	\$ 4,204,757.00
The net change by previously authorized Change Orders	\$ -437,289.24
The Contract Sum prior to this Change Order was	\$ 3,767,467.76
The Contract Sum will be increased by this Change Order in the amount of	\$ 24,869.49
The new Contract Sum including this Change Order will be	\$ 3,792,337.25

The Contract Time will be unchanged by Zero (0) days.
The date of Substantial Completion as of the date of this Change Order therefore is unchanged.

NOTE: This Change Order does not include changes in the Contract Sum, Contract Time or Guaranteed Maximum Price which have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

<u>Schenkel Shultz Architects</u> ARCHITECT (Firm name)	<u>Willis A. Smith Construction, Inc.</u> CONTRACTOR (Firm name)	<u>School Board of Sarasota County, Florida</u> OWNER (Firm name)
<u>677 N. Washington Blvd., Sarasota, FL 34236</u> ADDRESS	<u>5001 Lakewood Ranch Blvd. N., Sarasota, Florida, 34240</u> ADDRESS	<u>1960 Landings Boulevard, Sarasota, FL 34231</u> ADDRESS
<u></u> BY (Signature)	<u></u> BY (Signature)	<u></u> BY (Signature)
<u>Kenneth G. Demm</u> (Typed name)	<u>Nathan T. Carr</u> (Typed name)	<u>Mark D. Smith</u> (Typed name)
<u>11 October 2016</u> DATE	<u>October 4, 2016</u> DATE	<u></u> DATE

PROJECT NAME
Change Order Tracking Log

Item	Description of Change Order	Board Approval Date	Change Order Amount	Total C.O. Amnt to Date	Revised Contract Amnt	% of Original	DMP Change Order Amount	DMP C.O. Amount to Date	DMP W/O SALES TAX	% of Original	Sales Tax Recovery
	Original Contract Amount				4,204,757.00						
CO #01	Atlantic DPO	7/19/2016	(125,361.26)	(125,361.26)	4,079,395.74	-2.98%	(125,361.26)	(125,361.26)	118,171.00	2.81%	7,190.26
CO #02	Ferguson DPO	7/19/16	(204,292.58)	(329,653.84)	3,875,103.16	-7.84%	(204,292.58)	(329,653.84)	192,681.68	4.72%	11,610.90
CO #03	Data Flow Systems DPO	7/19/16	(18,365.74)	(348,019.58)	3,856,737.42	-8.28%	(18,365.74)	(348,019.58)	17,279.00	0.45%	1,086.74
CO #04	Xylem Water Solutions DPO	7/19/16	(46,294.00)	(394,313.58)	3,810,443.42	-9.38%	(46,294.00)	(394,313.58)	43,745.00	1.13%	2,549.00
CO #05	Forterra DPO	9/20/16	(61,341.40)	(455,654.98)	3,749,102.02	-10.84%	(61,341.40)	(455,654.98)	57,822.08	1.52%	3,519.32
CO #06	Reverse CO #3	9/20/16	18,365.74	(437,289.24)	3,767,467.76	-10.40%	18,365.74	(437,289.24)	(17,279.00)	-0.46%	(1,086.74)
											\$24,869.49



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Change Order

PROJECT (Name and address):	CHANGE ORDER NUMBER: 011	OWNER: <input checked="" type="checkbox"/>
SBSC - STC South Campus BUILDINGS	DATE: October 4, 2016	ARCHITECT: <input checked="" type="checkbox"/>
TO CONTRACTOR (Name and address):	ARCHITECT'S PROJECT NUMBER:	CONTRACTOR: <input checked="" type="checkbox"/>
Willis A. Smith Construction, Inc. 5001 Lakewood Ranch Blvd. N. Sarasota, Florida 34240	CONTRACT DATE: August 2, 2016	FIELD: <input type="checkbox"/>
	CONTRACT FOR: General Construction	OTHER: <input type="checkbox"/>

THE CONTRACT IS CHANGED AS FOLLOWS:

(Include, where applicable, any undisputed amount attributable to previously executed Construction Change Directives)

Move sales tax savings for Change Orders 1, 3, 4, and 5 to project contingency line item.

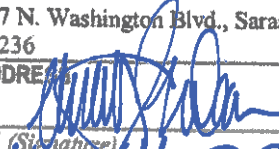


The original Contract Sum was	\$ 16,935,056.00
The net change by previously authorized Change Orders	\$ -1,503,330.86
The Contract Sum prior to this Change Order was	\$ 15,431,725.14
The Contract Sum will be increased by this Change Order in the amount of	\$ 47,613.01
The new Contract Sum including this Change Order will be	\$ 15,479,338.15

The Contract Time will be increased by Zero (0) days.

The date of Substantial Completion as of the date of this Change Order therefore is unchanged.

NOTE: This Change Order does not include changes in the Contract Sum, Contract Time or Guaranteed Maximum Price which have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

<u>Schenkel Shultz Architects</u> ARCHITECT (Firm name)	<u>Willis A. Smith Construction, Inc.</u> CONTRACTOR (Firm name)	<u>School Board of Sarasota County, Florida</u> OWNER (Firm name)
677 N. Washington Blvd., Sarasota, FL 34236 ADDRESS	5001 Lakewood Ranch Blvd. N., Sarasota, Florida 34240 ADDRESS	1960 Landings Boulevard, Sarasota, FL 34231 ADDRESS
 BY (Signature)	 BY (Signature)	 BY (Signature)
Kenneth G. Dean (Typed name)	Nathan T. Carr (Typed name)	Mark D. Smith (Typed name)
11 October 2016 DATE	October 4, 2016 DATE	DATE

**SUNCOAST TECHNICAL COLLEGE NORTH PORT
Change Order Tracking Log**

Item	Description of Change Order	Board Approval Date	Change Order Amount	Total C.O. Amnt to Date	Revised Contract Amnt	% of Original	DMP Change Order Amount	DMP C.O. Amount to Date	DMP W/O SALES TAX	% of Original	Sales Tax Recovery
	Original Contract Amount				16,935,056.00						
CO #01	Commercial Metals DMP	9/20/2016	(88,510.18)	(88,510.18)	16,846,545.82	-0.52%	(88,510.18)	(88,510.18)	83,453.00	0.49%	5,057.18
CO #02	Add Ice Storage	9/20/2016	252,633.00	164,122.82	17,099,178.82	0.97%	0.00	(88,510.18)	0.00	0.00%	0.00
CO #03	Argos DMP	9/20/2016	(358,480.26)	(194,357.44)	16,740,698.56	-1.15%	(358,480.26)	(446,990.44)	338,141.75	1.98%	20,338.51
CO #04	New Millenium DMP	9/20/2016	(180,130.22)	(374,487.66)	16,560,568.34	-2.21%	(180,130.22)	(627,120.66)	169,887.00	1.01%	10,243.22
CO #05	Suncoast DMP	10/4/2016	(210,709.10)	(585,196.76)	16,349,859.24	-3.46%	(210,709.10)	(837,829.76)	198,735.00	1.20%	11,974.10

\$47,613.01

CHANGE ORDER SUMMARY

**PROJECT NAME:
SUNCOAST TECHNICAL COLLEGE SOUTH VERTICAL CONSTRUCTION**

CHANGE ORDER NO.TWELVE (12)

BOARD DATE:
November 1, 2016

ITEM 1) Description: Deduct the cost of the door and hardware materials supplied by Integrated Door Systems, Inc. This material will be direct purchased by the School Board of Sarasota County.

Reason for Change: This change order deletes the value of materials to be purchased directly by the School Board from the construction contract. This allows the School Board to realize a savings on these materials. A purchase order will be written directly to the material supplier which will total the same amount as the change order less the sales tax. A sales tax savings of \$16,258.38 will be realized.

Cost of Change: DEDUCT: (\$286,398.00)

SUMMARY: ITEM 1) DEDUCT: (\$286,398.00)

TOTAL COST: DEDUCT: (\$286,398.00)

Total Direct Material Purchase amount to date and as a % of original contract:	\$1,926,284.77	-12.06%
Total Tax Savings to date as a result of Direct Material Purchases:	\$116,077.09	
Change Orders to date and as a % of original contract:	\$300,246.01	1.773%

SUBMITTED BY: **Sue Bouffard**
Sue Bouffard, Project Manager

Digitally signed by Sue Bouffard
DN: cn=Sue Bouffard, o=SCSB, ou=CSD,
email=sue.bouffard@sarasotacounty.sch
ools.net, c=US
Date: 2016.10.12 09:38:09 -04'00'

Mark D. Smith

Digitally signed by Mark D. Smith
DN: C=US,
E=mark.smith@sarasotacounty.sch
ools.net,
O=Sarasota County School Board,
OU=Construction Services Department,
CN=Mark D. Smith
Date: 2016.10.13 07:58:50 -04'00'

If this is a Design/Build Contract, enter the revised total contract amount here:



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Change Order

PROJECT (Name and address): SBSC - STC South Campus BUILDINGS	CHANGE ORDER NUMBER: 012 DATE: October 11, 2016	OWNER: <input checked="" type="checkbox"/> ARCHITECT: <input checked="" type="checkbox"/> CONTRACTOR: <input checked="" type="checkbox"/> FIELD: <input type="checkbox"/> OTHER: <input type="checkbox"/>
TO CONTRACTOR (Name and address): Willis A. Smith Construction, Inc. 5001 Lakewood Ranch Blvd. N. Sarasota, Florida 34240	ARCHITECT'S PROJECT NUMBER: CONTRACT DATE: August 2, 2016 CONTRACT FOR: General Construction	

THE CONTRACT IS CHANGED AS FOLLOWS:
(Include, where applicable, any undisputed amount attributable to previously executed Construction Change Directives)

Integrated Door Systems DMP Request (6 pages)

The original Contract Sum was	\$	16,935,056.00
The net change by previously authorized Change Orders	\$	-1,455,717.85
The Contract Sum prior to this Change Order was	\$	15,479,338.15
The Contract Sum will be decreased by this Change Order in the amount of	\$	286,398.00
The new Contract Sum including this Change Order will be	\$	15,192,940.15

The Contract Time will be unchanged by Zero (0) days.
The date of Substantial Completion as of the date of this Change Order therefore is unchanged.

NOTE: This Change Order does not include changes in the Contract Sum, Contract Time or Guaranteed Maximum Price which have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

<u>Schenkel Shultz Architects</u> ARCHITECT (Firm name)	<u>Willis A. Smith Construction, Inc.</u> CONTRACTOR (Firm name)	<u>School Board of Sarasota County, Florida</u> OWNER (Firm name)
677 N. Washington Blvd., Sarasota, FL 34236 ADDRESS	5001 Lakewood Ranch Blvd. N., Sarasota, Florida 34240 ADDRESS	1960 Landings Boulevard, Sarasota, FL 34231 ADDRESS
BY (Signature) Kenneth G Deam (Typed name)	BY (Signature) Nathan T. Carr (Typed name)	BY (Mark D) Smith (Typed name)
DATE 11 October 2016	DATE October 11, 2016	DATE

Digitally signed by Mark D. Smith
DN: cn=Mark D. Smith, o=Sarasota County Schools, ou=Sarasota County School Board, ou=Construction Services Department, cn=Mark D. Smith
Date: 2016.10.11 07:59:11 -0400